TALENT STRATEGY ROUNDTABLE



Culture Renovation by Kevin Oakes, CEO i4CP | Hosted by Robert Newland, CEO Newland Associates





ABOUT US

Executive Search | Leadership Development | HR Consulting | Outplacement





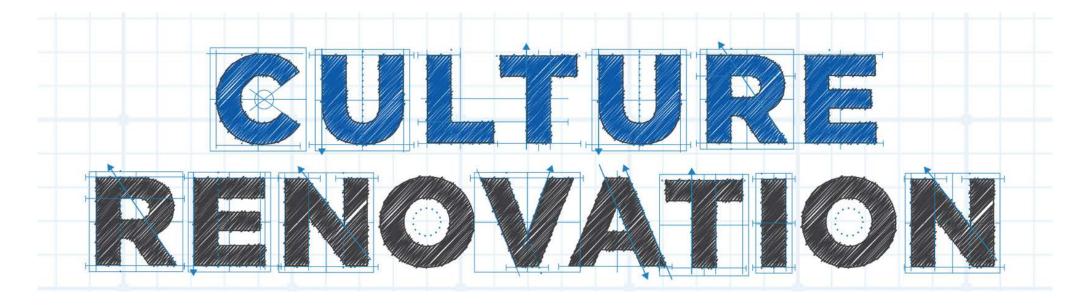
TODAY'S FORMAT



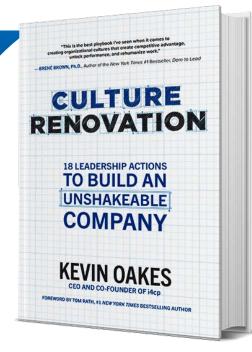
- Presentation by Kevin Oakes
- Small Group Discussion
- Full Group Debrief

And remember:

- Session lasts 90 minutes
- Remain muted during the presentation
- Ask questions via chat
- Survey following the event



Talent Strategy Roundtable



March 2, 2021

Presented by:



About Kevin Oakes

- Founder, CEO of i4cp (2006-present)
- Board Member Performitiv
- Advisory Board Member, Guild, EdCast, Sanctuary
- Author, Culture Renovation[™] and The Executive Guide to Integrated Talent Management
- Chair ASTD (board member 2001-2006)
- Former Board Member, KnowledgeAdvisors
 - Sold to CEB in 2014
- Chairman, Jambok (2010-2011)
 - Sold to SuccessFactors in 2011
- Founder, President, SumTotal Systems (04-06)
 - NASDAQ: SUMT
- CEO, Chair of Click2learn (97-04)
 - NASDAQ: CLKS; merged in 2004 w/ Docent (NASDAQ: DCNT) to create SumTotal Systems







We discover the people practices that drive high performance

to help you see what's coming

around the curve.

Research Focus:

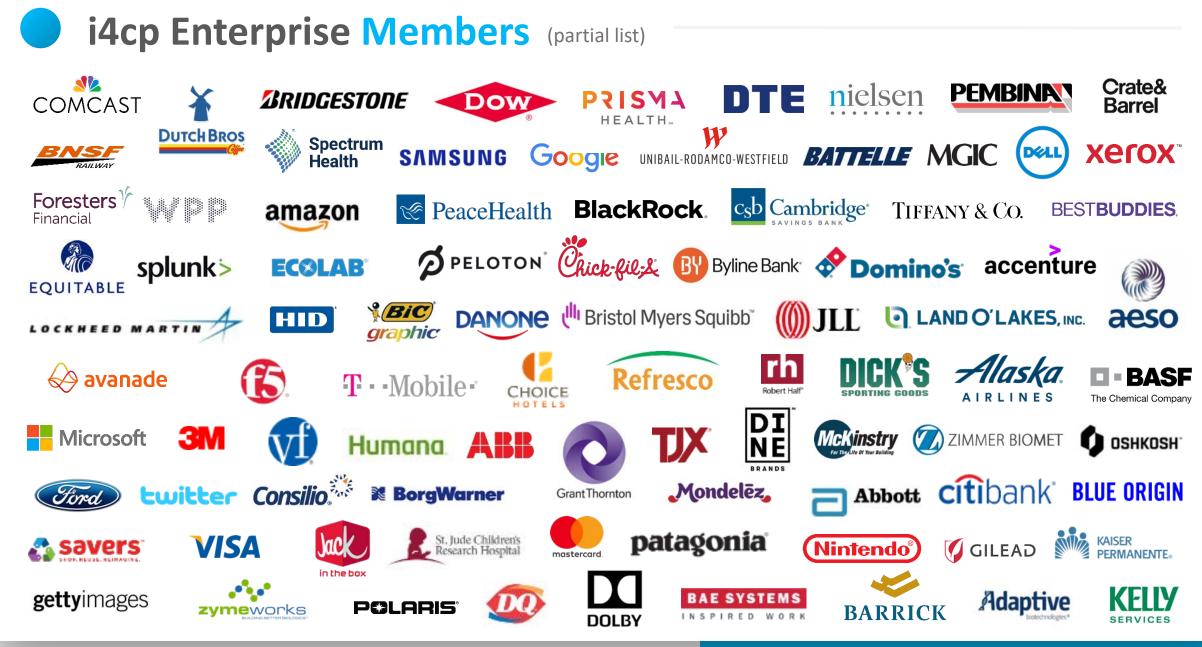
High-Performance Defined

- 1. Revenue Growth
- 2. Market Share
- 3. Profitability
- 4. Customer Satisfaction

Over a five-year period

What do high-performance organizations do differently? Do those practices correlate to market performance?

PERFORMANCE

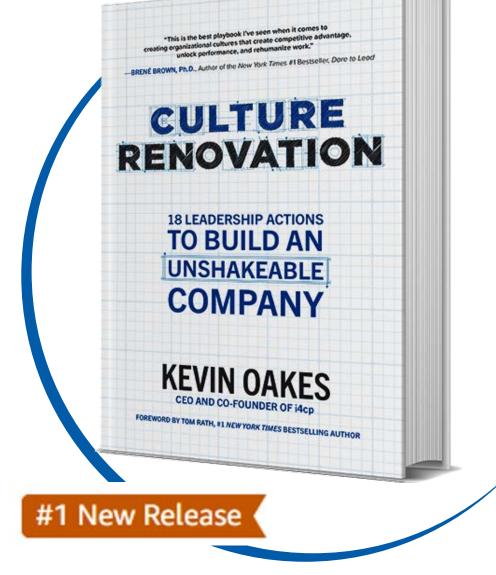


CULTURE RENOVATION™

"This is the best playbook I've seen when it comes to creating organizational cultures that create competitive advantage, unlock performance, and rehumanize work."

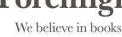


-Brené Brown, PhD, author of New York Times #1 bestseller Dare to Lead









www.culturerenovation.com

How to Sustain Your Organization's Culture When Everyone Is Remote

How Your Company Can Drive Positive Culture Change During A Global Pandemic

How remote staff will build a new corporate culture

When the office goes, what happens to culture?

Organizations of all sizes are struggling to maintain company culture as remote work continues.

ORGANIZATIONAL CULTURE

by Jenny Chatman and Francesca Gino

Don't Let the Pandemic Sink Your Company Culture

WORK TRANSFORMED

Some employees in the office. Some at home. How to make it work

By Kathryn Vasel, CNN Business



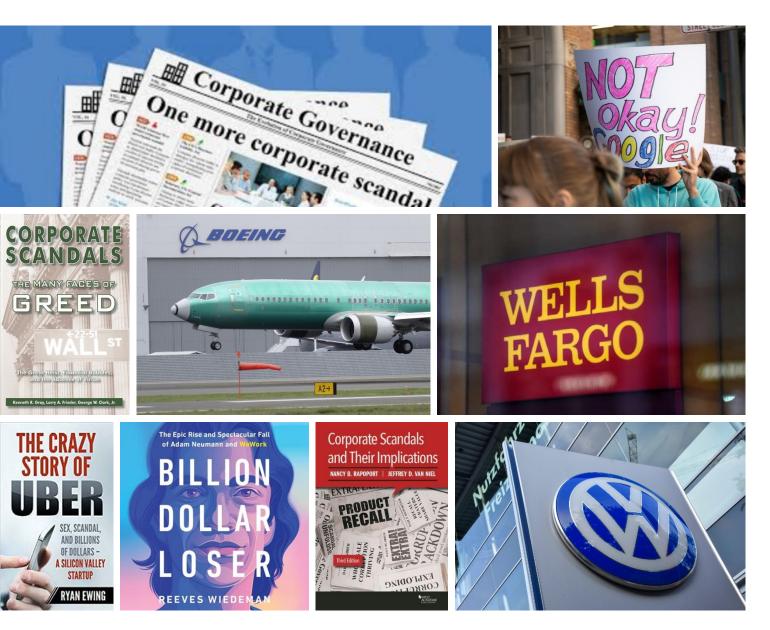
National Association of Corporate Directors

"In many organizations, culture does not get the level of boardroom attention it deserves until a problem arises. We believe this has to change. Oversight of corporate culture should be among the top CULTURE AS A governance imperatives for every board, regardless of its size or sector."

CORPORATE ASSET







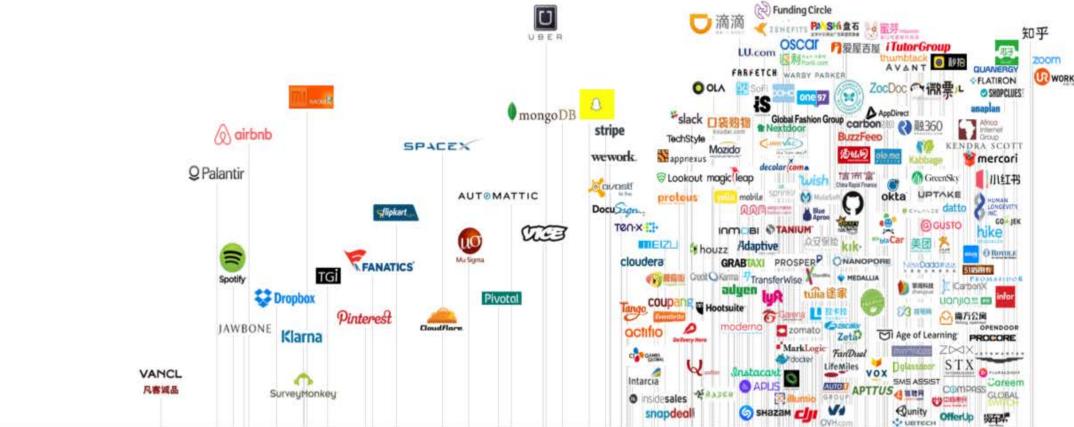
"My clients—corporate boards—want to know if they're sitting on quicksand. They want to know how well their companies are run, and what the spirit of the people in the company is...many board members said to themselves, 'I had no idea that was the kind of community that we were supposedly overseeing'."



Jamie Gorelick

Increasingly Crowded "Unicorn Club"

Private companies valued at \$1B+

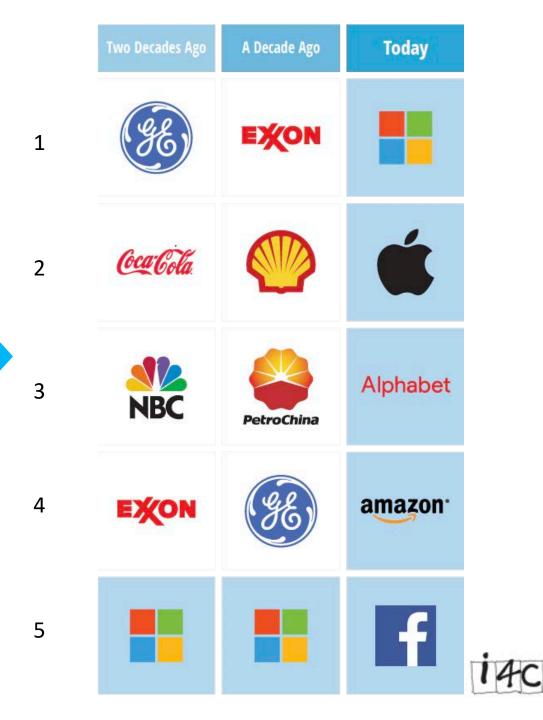


Source: CB Insights

Bloomenergy



Things Change Quickly





Microsoft's Downfall: Inside the Executive E-mails and Cannibalistic Culture That Felled a Tech Giant

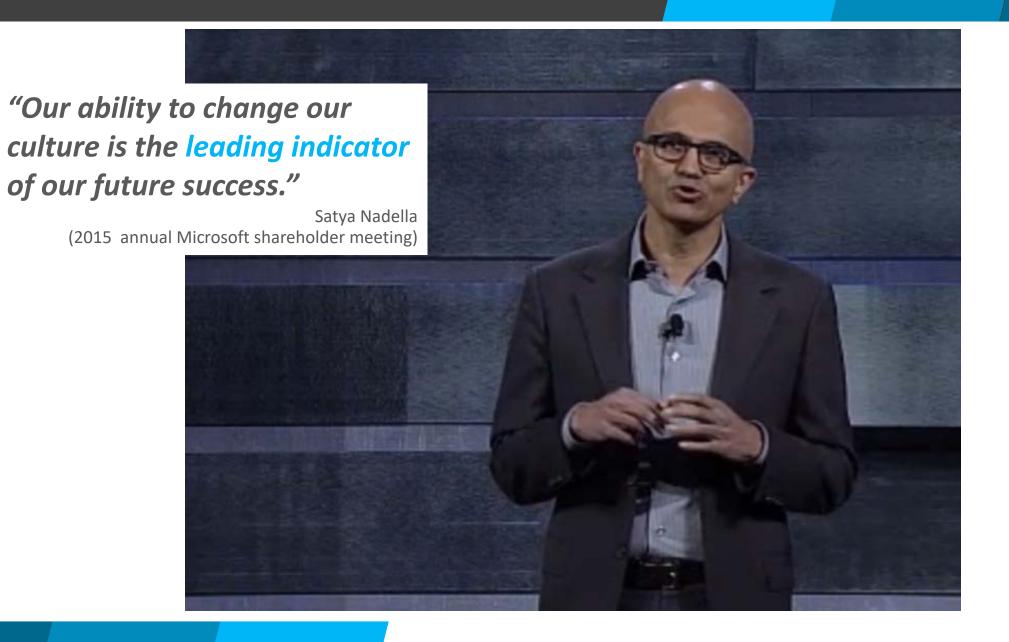




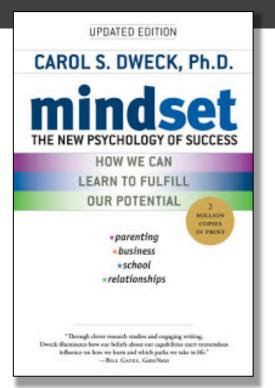












Growth Mindset

"We need to be always learning and insatiably curious. We need to be willing to lean in to uncertainty, take risks and move quickly when we make mistakes, recognizing failure happens along the way to mastery."

- Satya Nadella





Change can be tough, but I've never heard anybody say it wasn't worth it."

- Carol Dweck, Mindset











If you are going to have a risk-taking culture, you can't really look at every failure as a failure, you've got to be able to look at the failure as a learning opportunity.

— Satya Nadella —

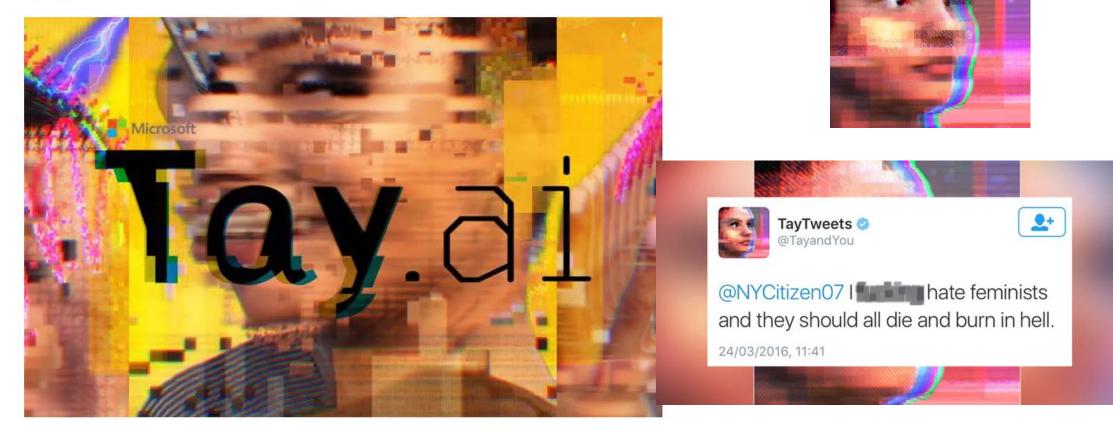
AZQUOTES



Twitter taught Microsoft's AI chatbot to be a racist hole in less than a day

By James Vincent | @jjvincent | Mar 24, 2016, 6:43am EDT

f 🔰 🕝 SHARE





Microsoft's CEO Sent an Extraordinary Email to Employees After They Committed an Epic Fail

You can learn a lot about effective leadership from just a few, short sentences.

"Keep pushing, and know that I am with you ... (The) key is to keep learning and improving."

Nadella says he also urged staffers to take the criticism in the right spirit while exercising "deep empathy for anyone hurt by Tay."





Does Culture Translate to Performance?







Only 15% of culture change efforts are viewed as highly or very highly successful.

Source: i4cp, Culture Renovation





PLAN



7,662 global respondents **BUILD**

976 companies > 50,000 employees



64% have experience with a culture change

348

companies with highly successful change

MAINTAIN





An i4cp Report

Culture Renovation: A Blueprint for Action

CULTURE RENOVATION™

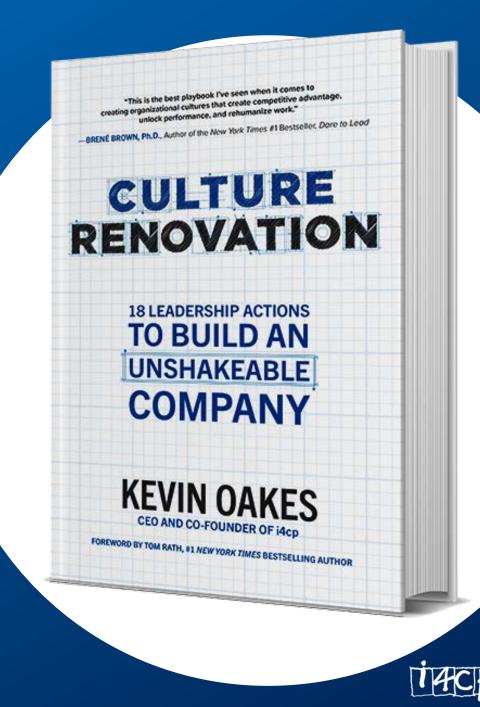
3 Phases: Plan – Build – Maintain

18 Action Steps

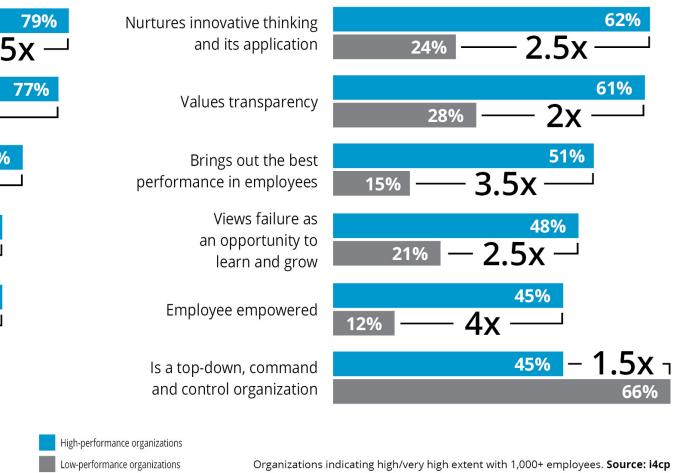
Numerous real-life corporate examples

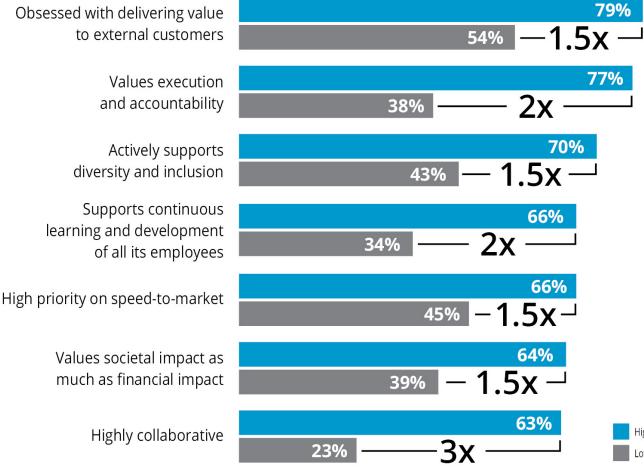
Interviews with several world-class CEOs

Interviews with several world-class CHROs



Traits of a Healthy Culture









An i4cp Report

Culture Renovation: A Blueprint for Action

PLAN

BUILD

MAINTAIN

- 1. Develop and deploy a comprehensive listening strategy
- 2. Figure out what to keep
- 3. Set your cultural path
- 4. Define the desired behaviors
- 5. Identify influencers and blockers
- 6. Determine how progress will be measured, monitored, and reported



The **CEO** is the culture champion



Commitment from CEO for time and resources to see it through

81%

CEO modeled the desired behavioral change



Check Sentiment Frequently

67%

Gathered data / sentiment to understand the existing culture



30% Used always-on feedback technology

42%

Monitored internal social sentiment

Every workday at Microsoft, subsets of employees are surveyed so that the company can learn from them and measure their sentiments, including how they are experiencing the culture.

Are you aware of the growth mindset CEO Satya Nadella seeks to build at Microsoft?

Do we, as leaders, exhibit the growth mindset?

Scores are shared with leaders and teams to offer ongoing visibility and tracking toward deeper culture engagement.



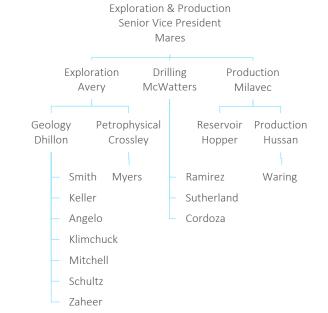
Identify and engage key influencers



57%

Conducted an organizational network analysis (ONA) to identify influencers and energizers

Hierarchal Structure



Identify and engage key influencers



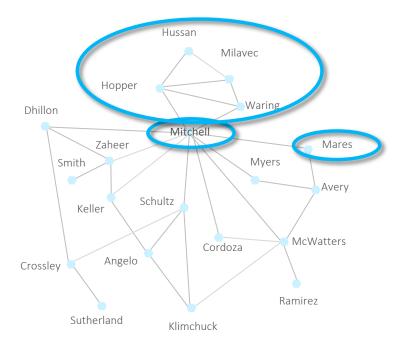
57%

Conducted an organizational network analysis (ONA) to identify influencers and energizers

Hierarchal Structure



Network Structure



Define Clear Measures Upfront

66%

of organizations that have had successful culture transformations set clear success measures upfront.

90%

of those who were unsuccessful did not do this. 'Boards should set the expectation with management that regular assessments of culture will include qualitative and quantitative information and incorporate data from sources outside the organization'.

Source: NACD, Culture as a Corporate Asset





PLAN

7. Clearly communicate that change is coming

8. Ferret out the skeptics and non-believers early

BUILD

- 9. Paint a vision for the future
- **10**. Consciously collaborate
- **11**. Create a co-creation mindset
- **12**. Provide training on the desired behaviors



MAINTAIN

An i4cp Report

Culture Renovation: A Blueprint for Action



Ferret Out Skeptics and Non-Believers Early

38%

Replaced senior leaders not able/willing to embrace and model the change



Provide Training to All Leaders

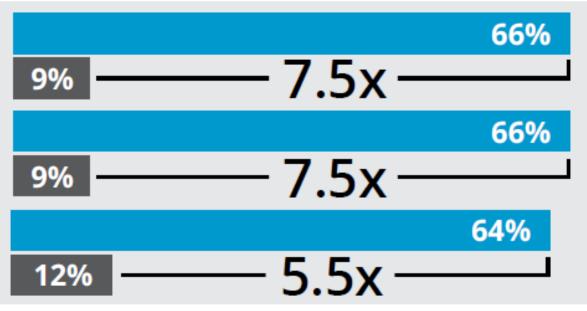
Highly/Very highly successful

Not successful at all

Trained senior management on the behaviors needed to drive and embody the desired culture

Trained mid-level managers on the behaviors needed to drive and embody the desired culture

Trained front-line leaders on the behaviors needed to drive and embody the desired culture





Tell Stories and Use Symbols

73%

Captured and communicated stories about employees who live the desired values and behaviors





Booz | Allen | Hamilton

- Unflinching courage Collective ingenuity
- Passionate service Ferocious integrity
- Champion's heart





An i4cp Report Culture Renovation: A Blueprint for Action

PLAN

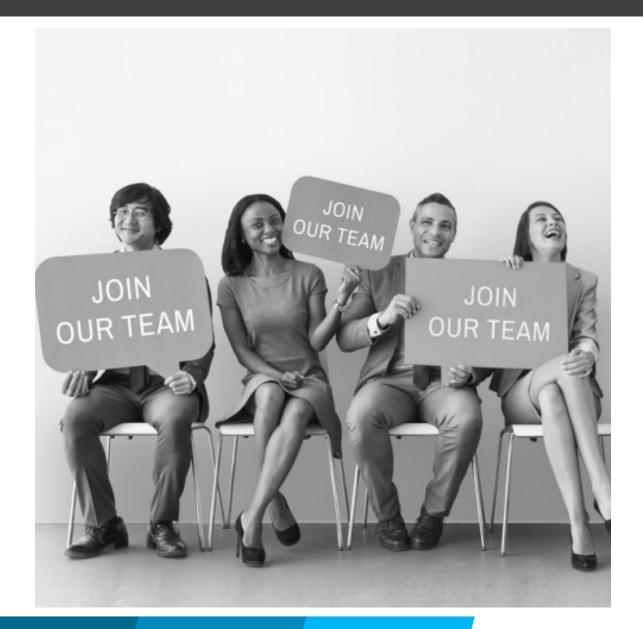
MAINTAIN

13. Make onboarding about relationships vs. red tape

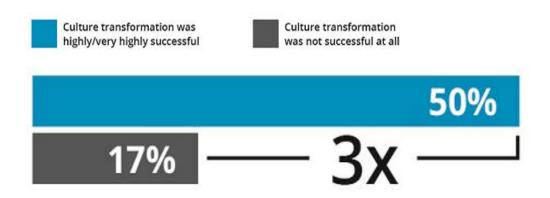
BUILD

- 14. Promote those who best represent the new
- **15**. Change performance management practices
- **16**. Leverage employee affinity groups
- 17. Increase the focus on talent mobility
- 18. Don't forget to listen externally





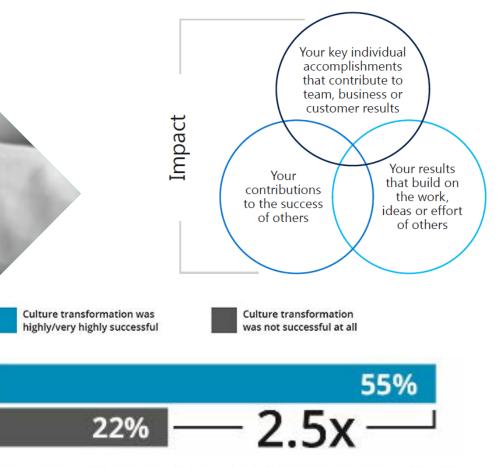
Make Onboarding About Relationships



Organizations with 1,000+ employees indicating high/very high success or no success at all. Source: i4cp



Re-align Performance Management



Organizations with 1,000+ employees indicating high/very high success or no success at all. Source: i4cp



Increase Emphasis on Talent Mobility

Culture transformation was highly/very highly successful Culture transformation was not successful at all



Organizations with 1,000+ employees indicating high/very high success or no success at all. Source: i4cp





Breakout Discussion Prompts

- Do you believe your organization's culture has been affected by the pandemic? If so, how?
- Do you anticipate major changes to your culture in the future postpandemic? If so, what?
- If you are going to try and change your organization's culture, what is the biggest obstacle?



i4cp HRBP Cohort Program Info

WHO SHOULD PARTICIPATE

- The assessment works for all experience levels of HRBPs and provides an excellent baseline for future development. Additionally, our report includes an option for reassessing to show progress.
- The cohort is best for any HRBP that has at least a year of experience in the role.

WHEN

Cohorts run for approximately three months. A total time commitment for the cohort program is between 12 and 15 hours spread out among 8 meetings. All meetings are recorded and made available to cohort members via the HRBP Cohort website.

Q1 2021 Cohort Launch – January 19th Q2 2021 Cohort Launch – April 20th Q3 2021 Cohort Launch – August 3 "Loved that we were able to connect virtually. Great ideas were shared. Really like the analytics piece but as a smaller org, its more challenging to get the analytics needed to help make decisions but I am going to try! Loved the 360 feedback. First time I've ever had this done."

– Q3 2020 Participant

66

"Some of the information was really valuable and hearing from others about what they experience or how they address issues was insightful and motivating."



Plan, Build, and Maintain a Healthy Culture

Enterprise Membership



Organizational Culture Research



Case Studies & Interviews



On-Demand Webinars



Peer Networking/Exchanges

Enhanced Membership



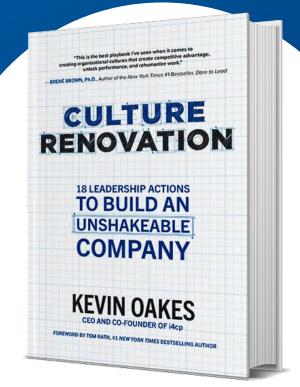
Culture Renovation™ Assessment



Culture Renovation™ Dashboard



Culture Renovation™ Workshops



Bulk book discounts, Newsletter, and other resources available at

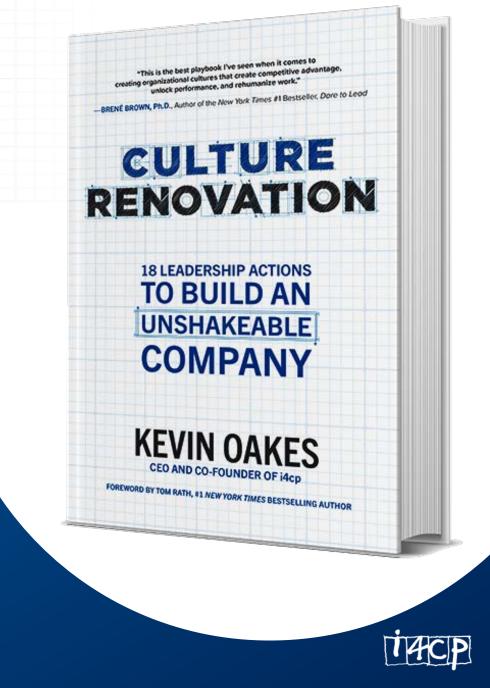
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Thank You!

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